

Shenwan Hongyuan Capital (H.K.) Limited
Level 17, 28 Hennessy Road
Hong Kong

March 22, 2022

The Board of Directors

Huaxin Cement Co., Ltd. 華新水泥股份有限公司 (the "Company")

Block B, Huaxin Building

No. 426, Gaoxin Avenue

Donghu New Technology Development Zone

Wuhan City, Hubei Province

PRC

Dear Sirs/Madams,

We, Shenwan Hongyuan Capital (H.K.) Limited, being the sole sponsor, refer to the listing document of the Company dated March 22, 2022 (the "**Listing Document**") in connection with the Company's proposed listing of its H Shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Listing Document by the Company, with the inclusion therein of all references to our name, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Listing Document.

We also consent to a copy of this letter being made available for public inspection as described in the section headed "Documents Available for Inspection" in Appendix X to the Listing Document.

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For and on behalf of
Shenwan Hongyuan Capital (H.K.) Limited



Name: Philip Tse
Title: Head of Corporate Finance, Managing Director



廣東信達律師事務所 SHU JIN LAW FIRM

中国 深圳 福田区益田路6001号太平金融大厦11, 12楼 邮政编码: 518017
11, 12/F, TaiPing Finance Tower, 6001 Yitian Road, Futian District, Shenzhen, China
电话 (Tel.): (86 755) 88265288 传真 (Fax.): (86 755) 88265537
电子邮件 (Email): info@shujin.cn 网址 (Website): www.shujin.cn

March 22, 2022

The Board of Directors

Huaxin Cement Co., Ltd. 華新水泥股份有限公司 (the "Company")

Block B, Huaxin Building

No. 426, Gaoxin Avenue

Donghu New Technology Development Zone

Wuhan City, Hubei Province

PRC

Dear Sirs/Madams,

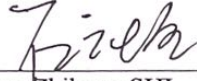
We refer to the listing document of the Company dated March 22, 2022 (the "**Listing Document**") in connection with the Company's proposed listing of its H Shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Listing Document by the Company, with the inclusion therein of all references to our names, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Listing Document.

We also consent to a copy of this letter and our PRC legal opinions being made available for inspection as described in the section headed "Documents Available for Inspection" in Appendix X to the Listing Document.

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For and on behalf of
Shu Jin Law Firm



Name: Zhiheng SHI
Title: Senior Partner

22 March 2022

The Board of Directors
華新水泥股份有限公司
Huaxin Cement Co., Ltd.¹
Block B, Huaxin Building
No. 426, Gaoxin Avenue
Donghu New Technology Development Zone
Wuhan, Hubei Province
The PRC

Dear Sirs,

We refer to the listing document dated 22 March 2022 (the "Listing Document") issued in connection with the proposed listing of the overseas listed foreign shares of Huaxin Cement Co., Ltd. (the "Company") by way of introduction on the Main Board of The Stock Exchange of Hong Kong Limited, a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the reproduction of our auditor's reports dated 28 March 2019, 27 April 2020 and 25 March 2021 on the consolidated financial statements of the Company and its subsidiaries (hereinafter collectively referred to as the "Group") for the years ended 31 December 2018, 2019 and 2020 respectively, and inclusion of our review report on the condensed consolidated financial statements of the Group for the nine months ended 30 September 2021 dated 22 March 2022 in the Listing Document, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Group for any period subsequent to 30 September 2021. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's reports nor do we accept responsibility for certain reports beyond that owed to those to whom the reports was addressed by us at the date of its issue.

Yours faithfully,

Deloitte Touche Tohmatsu Certified public Accountants LLP

¹ English name is for identification purpose only.

March 22, 2022

The Board of Directors
Huaxin Cement Co., Ltd. 華新水泥股份有限公司 (the "Company")
Block B, Huaxin Building
No. 426, Gaoxin Avenue
Donghu New Technology Development Zone
Wuhan City, Hubei Province
PRC

Dear Sirs/Madams,

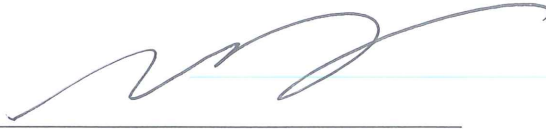
We refer to the listing document of the Company dated March 22, 2022 (the "**Listing Document**") in connection with the Company's proposed listing of its H Shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Listing Document by the Company with the inclusion therein of all references to our names, qualifications, confirmations, opinions and reports in the form and context in which they respectively appear in the Listing Document.

We also consent to our industry report and this letter being made available for public inspection as described in the section headed "Documents Available for Inspection" in Appendix X to the Listing Document.

-signature page to follow-

For and on behalf of
China Insights Consultancy



Name: Leon Zhao
Title: Partner